

**ZCL COMPOSITES INC.**

6907-36 Street  
Edmonton, Alberta  
T6B 2Z6

**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the annual general meeting (the "Meeting") of ZCL Composites Inc. (the "Corporation") will be held at The Westin Hotel, Manitoba Room, 10135 100 Street, Edmonton, Alberta, on Tuesday, May 15, 2007 at 1:00 p.m. (Edmonton Time) for the following purposes:

1. to elect directors for the ensuing year;
2. to appoint auditors for the ensuing year;
3. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

**SHAREHOLDERS WHO ARE UNABLE TO BE PRESENT PERSONALLY AT THE MEETING MAY COMPLETE, SIGN AND RETURN THE ACCOMPANYING FORM OF PROXY IN ACCORDANCE WITH THE INSTRUCTIONS SET OUT IN THE INSTRUMENT OF PROXY AND THE INFORMATION CIRCULAR ACCOMPANYING THIS NOTICE OF ANNUAL GENERAL MEETING.**

**SHAREHOLDERS ARE CAUTIONED THAT THE USE OF THE MAIL TO DELIVER PROXIES IS AT EACH SHAREHOLDER'S RISK.**

Dated at Edmonton, Alberta, this 28<sup>th</sup> day of March, 2007.

By Order of the Board,

"Kevin Lynch"

Kevin Lynch, Corporate Secretary