

**Jan Walsh**  
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Our File No.: 56899-167

April 25, 2007

**VIA SEDAR**

Autorite des marches financiers  
Stock Exchange Tower  
800 Victoria Square,  
P.O. Box 246, 22nd Floor  
Montreal, QC H4Z 1G3

British Columbia Securities Commission  
9th Floor, 701 West Georgia Street  
PO Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

Alberta Securities Commission  
Alberta Stock Exchange Tower  
420, 300 - 5th Avenue S.W.  
Calgary, AB T2P 3C4

Ontario Securities Commission  
Suite 1903, PO Box 55  
20 Queen Street West  
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

**Re: ZCL Composites Inc.  
Addition as Recipient Agency**

Please be advised that the Autorite des marches financiers has been added as recipient agency for this existing project on behalf of ZCL Composites Inc. Should you require further information, please contact me at (403) 298-3262.

Yours truly,

**BENNETT JONES LLP**

*"Jan Walsh"*

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SEDAR Paralegal

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