

FORM 11-101F1

NOTICE OF PRINCIPAL REGULATOR UNDER MULTILATERAL INSTRUMENT 11-101

1. **Date:** October 11, 2005
2. **Information about person or company**
SEDAR profile number (if applicable): 00003872
NRD # (if applicable): _____
Name: ZCL Composites Inc.

Instructions:

- (i) *For a non-investment fund issuer, indicate the SEDAR profile number. For an investment fund issuer, indicate the SEDAR investment fund group profile number.*
- (ii) *For a non-investment fund issuer, indicate the issuer's name. For an investment fund issuer, indicate the investment fund group name.*

3. **Principal regulator**
The securities regulatory authority or regulator in the following jurisdiction is the principal regulator for the person or company: Alberta

4. **Previous notice filed**
If the person or company has previously filed a Form 11-101F1, indicate the principal regulator noted in the previous notice: _____

5. **Reasons for principal regulator**
The principal regulator for the person or company is its principal regulator
- (a) based on the location of its head office (for a non-investment fund issuer, dealer or unrestricted adviser), investment fund manager's head office (for an investment fund), or working office (for an individual) (checkbox), or

- (b) on the following basis [provide details]:

6. **Change in principal regulator**

If this notice is being filed for a change in the person or company's principal regulator, provide the details of the basis for the change in principal regulator.