



June 10, 2004

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Commission des valeurs mobilières du Québec
Government of New Brunswick, Securities Administration Branch
Nova Scotia Securities Commission
Toronto Stock Exchange

Dear Sirs:

**Subject: ZCL Composites Inc. (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual meeting of shareholders:

Meeting Date:	August 16, 2004
Record Date for Notice:	July 14, 2004
Record Date for Voting:	July 14, 2004
Beneficial Ownership Determination Date:	July 14, 2004
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
ISIN Number:	CA9889091075
Meeting Location:	Edmonton, Alberta
Business to be Conducted at Meeting:	Routine

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Noy Hong"

Noy Hong
Corporate Administrator
Corporate & Shareholder Services
Direct Line (403) 261-7518

cc: CDS & Co.