



July 16, 2004

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Toronto Stock Exchange

Dear Sirs:

Subject: ZCL Composites Inc. (the "Corporation")

We hereby confirm the following materials were sent by prepaid first class mail July 16, 2004, to the registered Common shareholders of the Corporation:

1. Annual Report 2004
2. Notice of Annual General Meeting of the Shareholders dated June 25, 2004
3. Information Circular dated June 25, 2004
4. Form of Proxy
5. Proxy Return Envelope

We further confirm that copies of the above items were sent by courier July 14, 2004, together with the 2004 NI 51-102 Request Form to each intermediary holding shares of the Corporation who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "*Noy Hong*"
Noy Hong
Corporate Administrator
Corporate & Shareholder Services
Direct Line (403) 261-7518

cc: ZCL Composites Inc.
Attention: Tamara Eriksen